FORM DECEIVED CONSTRUCTION OF THE PROPERTY OF

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549 PROCESSED

FORM D

JAN 0 9 2007 A

NOTICE OF SALE OF SECURITIES THOMSON
PURSUANT TO REGULATION D, FINANCIAL
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

	SEC USE O	NLY	1			
Prefix	5	Serial				
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	DATE RECE	IVED				
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1373863

)		
Name of Offering (check if this is	an amendment and name has changed, and	indicate change.)	†
Private Placement of Limited Partnership t	nterests of TWM Equity Income Parti	nership, L.P.	
Filing Under (Check box(es) that apply):	Rule 504	Section 4(6) ULOE	
Type of Filing: New Filing	Amendment Amendment		
Ji .	A. BASIC IDENTIF	ICATION DATA	, carror anila auto anti anila atte atte atte atte atte atte atte at
If Enter the information requested about the	ne issuer	ii	06065888 I
Name of Issuer (check if this is	an amendment and name has changed, and	indicate change.)	
TWM Equity Income Partnership, I	L.P		
Address of Executive Offices	(No. and Street, City, State, Zip Code)	Telephone Nu	mber (Including Area Code)
5500 Preston Road, Suite 250, Dalla	s, Texas 75205		214) 252-3250
Address of Principal Business Operations	(No. and Street, City, State, Zip Code)	Telephone Number (Including Ar	ea Code)
(if different from Executive Offices)		•	<u> </u>
Erief Description of Business			
Investment Partnership	I		
Type of Business Organization			1 <u> </u>
corporation	limited partner	ship, already formed	other (please specify):
business trust	limited partner	ship, to be formed	•
CT partiess nam	, Li minea paraner	Month Year	
Actual or Estimated Date of Incorporatio	n or Organization:	0 8 0 5	⊠ Actual ☐ Estimated
	l Distriction of the control of the	LL lada - fan Frans - TV	. 1
Jurisdiction of Incorporation of Organiza	tion: (Enter two-letter U.S. Postal Service a	poreviation for State: 1 X	:
	CN for Canada; FN for other foreign	n jurisdiction)	·
			<u> </u>
GENERAL INSTRUCTIONS		_	
	es in reliance on an exemption under Regulation D or Sec		
When To File: A notice must be filed no later than 15 d received by the SEC at the address given below or, if received	ays after the first sale of securities in the offering. A not eived at that address after the date on which it is due, on the	ice is deemed filed with the U.S. Securities and Exchange the date it was mailed by United States registered or certifi	ge Commission (SEC) on the earlier of the date it is ed mail to that address.
Where To File: U.S. Securities and Exchange Commission		•	1
Copies Required: Five (5) copies of this notice must be signatures.	filed with the SEC, one of which must be manually signed	i. Any copies not manually signed must be photocopies	of the manualty signed copy or bear typed or printed
It formation Required: A new filing must contain all includings from the information previously supplied in Part	formation requested. Amendments need only report the s A and B. Part E and the Appendix need not be filed will	name of the issuer and offering, any changes thereto, the hthe SEC.	e information requested in Part C, and any material
Filing Fee: There is no federal filing fee.			
in just file a separate notice with the Securities Administra	form Limited Offering Exemption (ULOE) for sales of sales of sales in each state where sales are to be, or have been made filed in the appropriate states in accordance with state law. ATTENT	 If a state requires the payment of a fee as a preconditual The Appendix to the notice constitutes a part of this not 	on to the claim for the exemption, a fee in the proper
Failure to file notice in the ap the appropriate federal noti predicated on the filing of a fe	propriate states will not result in ce, will not result in a loss of ederal notice.	a loss of the federal exemption an available state exemption	Conversely, failure to file unless such exemption is
f atential persons who are to respond to the collection of	f information contained in this form are not required to	respond unless the form displays a currently valid OMB	control number. SEC 1972 (2-97)
-	·		

	1	A. BASIC IDENTIF	ICATION DATA		
2! Enter the information i	equested for the fo	llowing:			
Each promoter of the i Each beneficial owner issuer:	ssuer, if the issuer l having the power t	nas been organized within the power or dispose, or direct the	past five years; vote or disposition of, 10% or	r more of a class o	f equity securities of the
X Each executive officer			general and managing partner	s of partnership is	suers; and
Each general and mana Check Box(es) that Apply:		Beneficial Owner	☐ Executive Officer	☐ Director	☑ General and/or Managing Partner
Full Name (Last name first, TTG GP Management, In					
Eusiness or Residence Add	ress (Number and S	Street, City, State, Zip Code)		<u> </u>	
Sign Preston Road, Suite Check Box(es) that Apply:		☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,					1
	ress (Number and S	Street, City, State, Zip Code)			
500 Preston Road, Suite Check Box(es) that Apply:		75205 ☐ Beneficial Owner	☑ Executive Officer	☐ Director	General and/or
					Managing Partner
Full Name (Last name first Bennett, Eric W., Vice Pr		ant Secretary			-
Business or Residence Add	ress (Number and S	Street, City, State, Zip Code)			-
500 Preston Road, Suite Check Box(es) that Apply:		Beneficial Owner		Director	General and/or
1	i			<u> </u>	Managing Partner
Full Name (Last name first, Greer, Stephanie, Vice Pr	, it individual) esident and Assist	ant Secretary			
Business or Residence Add 5500 Preston Road, Suite		Street, City, State, Zip Code)			1
Check Box(es) that Apply:		☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first,	, if individual)				!
Business or Residence Add	ress (Number and	Street, City, State, Zip Code)			•
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first	, if individual)		•		
Business or Residence Add	ress (Number and	Street, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first	, if individual)				
Business or Residence Add	ress (Number and	Street, City, State, Zip Code)			
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Page 2 of 9

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1	' Has	the issu	ier sold	or does Ar	the issi	er intend Ilso in Ap	to sell, pendix,	to non-a Column	ccredite 2, if fili	d invest ng unde	ors in thi r ULOE	s offeri	ng?		Yes □	No ⊠	
2	, Wha	i is the	minimu	m inves	tment	that will b	e accep	ted from	any ind	ividual?	, .				\$ <u>100.</u>	000.00	
3						nership of									Yes ⊠	No □	
4 	indir	ectly, a	iný com	mission	or sim	r each pe	neration	for solid	itation o	of purch	asers in	connect	ion with sales				 -
	regis (5) p	tered versons	vith the	SEC and ted are	l/or wi	th a state	or states	, list the	name o	f the bro	ker or d	ealer. If	ker or dealer more than five he information	:			
Fi	ıll Nam	e (Last	name fi	rst, if in	dividu	al)			•			-				-	
E	usiness	or Res	idence A	ddress (Numb 	er and Str	eet, City	, State,	Zip Cod	e)					,		<u> </u>
N	ame of	Associ	ated Bro	ker or E	Dealer					•			•				
						icited or I	ntends t	o Solicit	Purchas	ers	• •				Гп.	All States	
11		All Sta [AK]	tes" or c [AZ]	heck ind [AR]	lividus [CA]	l States) [CO]	[CT]	[DE]	[DC]	[FL]	[GA]	(HI)	[ID]	,,,,,,,,,,,,	ப	All States	
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El	usiness	or Res	idence A	Address	(Numb	er and Sti	reet, Cit	y, State,	Zip Cod	le)							
M	ame of	Associ	ated Bro	ker or I	Dealer				•								
					-1	icited or I I States).	ntends t	o Solicit	Purchas	sers						All States	
11	Ineck ". [AL]	AII SIB [AK]	(AZ)	(AR)	[CA]	(CO)	[CT]	[DE]	[DC]	[FL]	(GA)	(HI)	[ID]	***********		7th Glates	
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	[RI]	[SC]	[SD]	[TN].	[TX]	[UT]	[VT]	.[VA]	[WA]	[WV]	[WI]	[MA]	[PR]				1
Fi	ull Nam	e (Last	t name f	irst, if in	ndividu	al)					•						
Ē	usiness	or Res	idence A	Address	(Num	er and St	reet, Cit	y, State,	Zip Coo	le)		•	· · · · · · · · · · · · · · · · · · ·				
Ņ	ame of	Associ	ated Bro	ker or I	Dealer	· · · · · · · · · · · · · · · · · · ·		.,	. ,				,				†
						icited or I		o Solici	Purcha	sers					<u> </u>	······	i
((Check "	Àll Sta	tes" or c	heck in	dividu	al States).				••••••		•••••••	•••••			All States	
	[AL]	[AK]	(AZ)	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	'[FL]	[GA]	[HI]	[ID]				
	(IL)	[N]	[lA]	[KS]	[KY]		[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]				
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1	-	'[SC]	, [SD]	[TN]	[TX]	[UT] -	[VT]	[VA]	[WA]	[WV]	[wi]	[WY]	[PR]			•	
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Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box in and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Debt. Debt. Debt. Debt. Debt. Debt. Dept. Dept. Dept	C. OFFERING	PRICE, NUMBER OF INVESTORS, EXPENSES AND	USE OF PRO	CEED	<u>S</u>	
aircady sold. Eater "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box I and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Debt	F . 41]	
offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Type of Security Debt Equity Common Preferred Convertible Securities (including warrans) Partnership Interests. Partnership Interests. Other (Specify Total. Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter '0" if the answer is "none" or "zero." Number Investors Non-accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 only) Rule 505. Regulation A Rule 504. N/A Rule 504. N/A Rule 505. Rule 504. N/A N/A N/A N/A N/A N/A N/A N/	. Enter the aggregate offering pr	ice of securities included in this offering and the total amount			i	
offered for exchange and already exchanged. Type of Security Debt Convertible Securities (including warrants) Convertible Securities (including warrants) Convertible Securities (including warrants) Other (Specify Total Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities under Rule 504, indicate the number of persons who have purchased securities in this offering and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero," Non-accredited Investors Accredited Investors Accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) monther prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of affering Rule 505. Regulation A. Rule 506. Regulation A. Rule 507. Regulation A. Rule 508. Regulation A. Rule 509. Regulati					1	
Type of Security Aggregate Offering Price Sold So	offered for exchange and alread	dy exchanged.		,	}	
Debt S O O			Aggregat	! e	Amount Airea	dy
Equity					Sold	
Equity Common Preferred S	Debt		\$0	<u> </u>	\$ <u>0</u>	
Convertible Securities (including warrants). Partnership Interests. Other (Specify Total Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero." Accredited Investors Accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Rule 505. N/A Rule 504. N/A Rule 505. N/A N/A Total A. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees. Accounting Fees. Solo Under Exception 1. Solo Under Exception 1. Solo Under Exception 2. Solo Under Exception 3. Solo Under Exception 3. Solo Under Exception 4. Solo Under Exception 5. Solo Under Exception 6. Solo Under Exception 6. Solo Under Exception 6. Solo Under Exception 6. So	Equity		\$ 0		\$ 0 !	
Convertible Securities (including warrants)	€	1	-		.	
Partnership Interests.	Convertible Securities (i	noluding warrants)	\$ 0		s o	
Other (Specify Total Specify T	Portnership Interests	liciteding wait and	\$ 5,565,000	00	\$ 5.565.000	00
Total	Other (Charles	1	\$ 0	;		
Answer also in Appendix, Column 3, if filing under ULOE Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if the answer is "none" or "zero." Number Investors Number Investors Number Investors Number Investors Number Investors Non-accredited Investors 0 \$	Total]	\$ 5,565,000	_	· — — — — —	00
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Accrédited Investors 15 \$ 5,565,000,00 Non-accredited Investors 0 \$ 0 Non-accredited Investors 0 \$ 0 Non-accredited Investors 0 \$ 0 Non-accredited Investors Non-acceptance Non-	į.		Investors	i		
Non-accredited Investors						
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If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1. Type of offering Type of Security Sold Security Security Security Sold Security Rule 505 N/A Security Sold Security Rule 504 N/A Security Sold Security Sold Security Sold Security Rule 504 N/A Security Sold Security Rule 504 N/A Security Sold Security Rule 504 N/A Security Sold Security Sold Security Rule 504 N/A Security Sold Security Sold Security Rule 504 N/A Security Security Security Security Rule 504 N/A Security Security Security Rule 504 N/A Security Security Rule 504 N/A Security Sec		• 1	N/A	!	\$N/A	
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Part C-Question 1. Type of offering Rule 505					.	
Type of offering Rule 505		a securities in this orientig. Classity securities by type hated in				
Rule 505			Type of		Dollar Amou	nt
Regulation A	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Security	\ <u>{</u>	Sold	
Rule 504	Rule 505	1	N/A		\$ N/A	
Rule 504	Regulation A		N/A	<u> </u>	\$ <u>N/A.</u>	
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees. Accounting Fees Engineering Fees Sales Commissions (specify finder's fees separately) Other Expenses (identify)				1	\$ N/A	
a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees. Printing and Engraving Costs Legal Fees. Accounting Fees Engineering Fees Sales Commissions (specify finder's fees separately) Other Expenses (identify)			N/A		\$ N/A	
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Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finder's fees separately) Other Expenses (identify) S 0 S 0 S 0 S 0 S 0 S 0 S 0 S			•			
Legal Fees □ \$ 10,000 Accounting Fees □ \$ 0 Engineering Fees □ \$ 0 Sales Commissions (specify finder's fees separately) □ \$ 0 Other Expenses (identify) □ \$ 0	Transfer Agent's Fees			ļU	, 	`
Accounting Fees Engineering Fees Sales Commissions (specify finder's fees separately) Other Expenses (identify) The same of the same o	Printing and Engraving	Costs				
Accounting Fees Engineering Fees Sales Commissions (specify finder's fees separately) Other Expenses (identify) Description:	Legal Fees			⊠		
Sales Commissions (specify finder's fees separately) Other Expenses (identify)	Accounting Fees		**************		\$0	
Other Expenses (identify)	Engineering Fees	The state of the s	******		\$ 0	
Other Expenses (identify)	Sales Commissions (spe	ecify finder's fees separately)	*****		\$ 0	
Total S 10,000	Other Expenses (identif	ν)	***)*********		\$ 0 <u>i</u>	
	Total		***************************************	×	\$ 10,000 !	
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c. OFFERING P	RICE, NUMBER OF INVESTORS, EXPENSES AND USE	OF PRO	CEEDS	<u> </u>
and total expenses furnished in re-	ne aggregate offering price given in response to Part C-Question 1 sponse to Part C-Question 4.a. This difference is the "adjusted gross			\$ 5,555,000.00
each of the purposes shown. If the check the box to the left of the est	adjusted gross proceeds to the issuer used or proposed to be used for e amount for any purpose is not known, furnish an estimate and imate. The total of the payments listed must equal the adjusted gross response to Part C-Question 4.b. above.			
		Payme Offic Direct Affil	ers, ors, &	Payments To Others
Salaries and fees		\$		\$
Purchase of real estate		\$		\$ <u> </u>
SN 5	and installation of machinery and equipment			<u> </u>
.1 2 2 1	olant buildings and facilities	\$		s
Acquisition of other busine	sses (including the value of securities involved in this offering that or the assets or securities of another issuer pursuant to a merger)	\$		\$
Repayment of indebtedness	·	\$		\$ <u> </u>
Working capital		. \$		\$
	s)	\$ <u>·</u>	⊠	\$_5,555,000.00
Column Totals		\$	×	\$ 5,555,000.00
Total Payments Listed (col	umn totals added)		\$ <u>5,5</u>	55,000.00
	D. FEDERAL SIGNATURE			
gnature constitutes an undertaking by	b be signed by the undersigned duly authorized person. If this notice is the issuer to furnish to the U.S. Securities and Exchange Commission, my non-accredited investor pursuant to paragraph (b) (2) of Rule 502.	filed unde upon writt	r Rule 50 en reques	5, the following t of its staff, the
Issuer (Print or Type) TWM Equity Income Partnership, L.F.	Signature Date Date December	er <u>12</u> , 20	06	, ,
Name of Signer (Print or Type)	Title of Signer (Print or Type)			1
Stephanie Greer	Vice President and Assistant Secretary of TTG GP Manage	ement, Inc.	, Géneral	Partner
	ATTENTION			. {
Intentional misstateme	nts or omissions of fact constitute federal criminal violation	s. (See 1	8 U.S.C.	<u>1001). </u>

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_		i					E. STAT	E SIGNAT	URE					
	1.	-		scribed in 1	•		ntly subject to ar	ny of the disq	ualification pr	ovisions of su	ich	Yes	No ¦ ⊠ ¦	
		<i>j</i> 3	i		See App	endix, Čo	olumn 5, for stat	e response.						
	2.				ereby underta times as requ		nish to any state tate law.	administrato	r of any state i	n which this	notice is fi	led, a notice	on Form D	•
	3.	The u		ed issuer he	ereby underta	kes to fur	nish to the state	administrator	rs, upon writte	n request, inf	omation fi	umished by	the issuer to	o
	4.	Offeri	ng Exem	ption (ULC	DE) of the sta	ite in whic	r is familiar with ch this notice is ese conditions h	filed and und	erstands that tl	e satisfied to the issuer clair	pe entitled ming the av	to the Unifo vailability o	orm Limited f this	
						ows the co	ontents to be tru	e and has dul	y caused this r	notice to be si	gned on its	behalf by (the	
	Issi	ier (Prii	nt or Typ	e)		Sig	gnatur ç		./	Date				
	The issuer has read this notification and lundersigned duly authorized person. Issuer (Print or Type) TWM Equity Income Partnership, L.P. Name of Signer (Print or Type) Stephanie Greer			hip, L.P.	(Styphan	in O	tru	Decembe	r <u>/2</u> , 200	6	1		
	Nar	ne of S	igner (Pr	int or Type	e)	Tit	tle of Signer (Pri	int or Type)			,		\$ }	
1	Ste	phanie⊪	Greer			Vi	ce President and	l Assistant Se	cretary of TTC	G GP Manage	ment, Inc.,	General Pa	artner	
Ė	rint	uction: the nar	ne and tit	te of the si	gning represe	entative u	nder his signatu	re for the stat	e portion of th	is form. One	copy of ev	ery notice	i i on Form D _i i	mus
Ę	e ma	anually	signed.	Any copie	s not manuall	ly signed	must be photoco	opies of the m	anually signed	d copy or bea	r typed or i	printed sign	atures.	
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APPENDIX

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	non-act investors (Par	to sell to credited s in State rt B- n I)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре	of investor and amour (Part C-Iter	te	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	
AL			1					
AK	,				•			
AZ :				,				
AR			:					
CA		No	Limited Partnership Interests \$150,000	-1	\$150,000	0	\$0	No
СО								ļ
CT ·							.	
DE	:							!
DC								
FL								
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MA.					1			į
MI				•				
MN			1					
MS			:					

APPENDIX

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1 :	2 3				4				5
	non-acc investors (Par	to sell to credited s in State rt B- m 1)	Type of security and aggregate offering price offered in state (Part C- Item 1)	Туре о	f investor and amour (Part C-Iter	nt purchased in Sta n 2)	te		Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)
State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Аторг	ıt	•
мо			1						
мт									
NE 4									1
NV:									!
NH									
NJ			i	1					ļ
NM									ļ
NY				- "					i
NC .								•	
ND				•					
ОН									1
ок									1
OR		,		,					
PA .	,								
RI					•				,
sc									•
SD					•				
TN									-
TX		No	Limited Partnership Interests \$4,915,000	14	\$4,915,000	0	\$0		, No
UT			i						
VT									1
VA .									
WA »		<u> </u>							
wv			1			<u> </u>			
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APPENDIX

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	1 \	2 3				. 4				
	• • • • • • • • • • • • • • • • • • • •	Intend to sell to non-accredited investors in State (Part B-ltem 1) Type of security and aggregate offering price offered in state (Part C-ltem 1)			Туре о	te	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)			
	State	Yes	No	Limited Partnership Interests	Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount		
	WY :				,	,			-	
	PR			Ì					i i	

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